



Foreign Direct Investment (FDI): POLAND

What is SelectUSA?

SelectUSA is the U.S. government program to promote and facilitate business investment in the United States.

How do we help?

We work with companies and U.S. economic development organizations to provide information, facilitate direct connections, and resolve questions regarding federal regulations. We also provide a promotional platform for U.S. state and local governments.

\$590 Million

Total 2025 stock of FDI from
Poland
to the United States

(by UBO)

Contact Us

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Supporting U.S. Jobs

1,500

Number of U.S. workers employed by
U.S. affiliates of majority
Polish-owned firms in 2024.



Investing in Innovative R&D

\$65.9 billion

Value of research and development (R&D)
spending by U.S. affiliates of majority
European-owned firms
in 2024.*



Expanding U.S. Exports

\$299.0 million

Value of U.S. goods exports by majority
Polish-owned firms
operating in the United States in 2024.

Sources: U.S. Bureau of Economic Analysis (latest available as of August 05, 2026), fDi Markets (Data from July 2016 - June 2026)

*Regional data is used when country-specific data is zero or rounds to zero.

Polish FDI in the USA (in USD millions)

	2021	2022	2023	2024	2025
Position (UBO)	N/A	\$528	\$440	\$551	\$590
Flow	-\$291	\$11	\$23	\$28	\$84

U.S. FDI in Poland (in USD millions)

	2021	2022	2023	2024	2025
Position	\$12,109	\$10,381	\$14,096	\$13,384	\$14,892
Flow	\$1,139	\$544	\$1,090	\$1,007	\$883

TOP 6 INDUSTRY SECTORS

By # of announced Polish FDI
projects in the USA

- #1 Software & IT Services
- #2 Industrial Equipment
- #3 Communications
- #4 Business Services
- #5 Consumer Products
- #6 Ceramics & Glass

TERMINOLOGY - UBO: Ultimate Beneficial Owner; the entity at the top of an affiliate's ownership chain.

Position/Stock: Snapshot of cumulative FDI taken at year end. Flow: FDI coming into a country over a period of time.

Last Updated August 2026